USER MANUAL

ESTOCK

Version 1.1.5

BY KY-SOLUTIONS | WWW.KY-SOLUTIONS.FR

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INTRODUCTION

eStock is a stock management application (items, inputs/outputs, customers/suppliers, inventories, exports, etc.) Easy to use and very functional. With its cloud-based mobile inventory management system to simplify your inventory replenishment process and help ensure critical items are always in stock, produce and submit orders with speed and accuracy.

Inventory your items, associate them with categories and storage locations. Easily manage your stock status and value.

eStock also allows you to identify and collect your customer to associate him with a sale. Add an item to cart and cash out your customer in just a few clicks. The invoice for the order is sent by e-mail to the customer.

Create your loyalty program and offer benefits to your customers to encourage them to come back to your business.

With the integrated search tools, easily find your articles

import / export all of your data via a csv file (spreadsheet), in order for example to reuse this data on pc or mac. eStock is available on Play Store, App Store and on 64-bit Windows:

- Link to Play Store:

https://play.google.com/store/apps/details?id=ky.solutions.estock

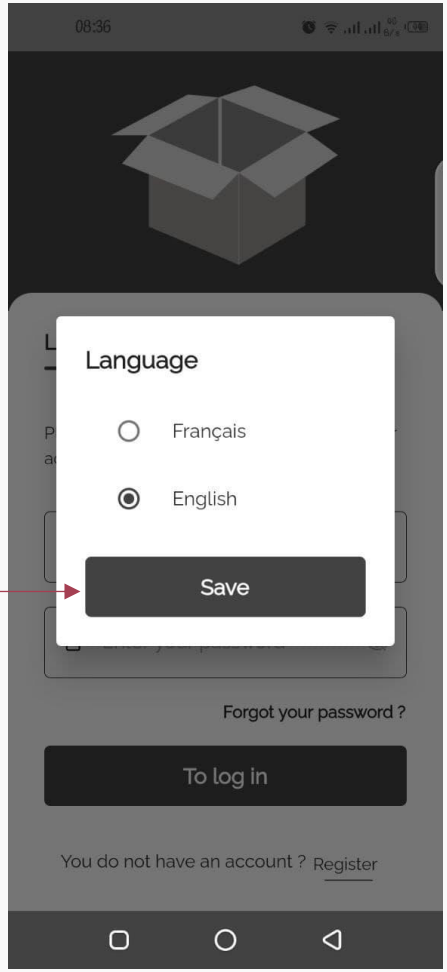
- Link to App Store :

https://apps.apple.com/fr/app/e-stock/id1547058181

1. CHOICE OF LANGUAGE

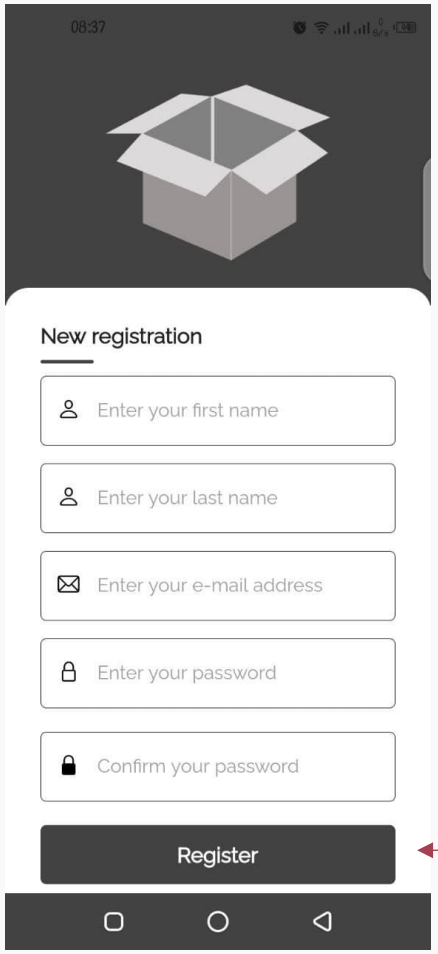
To change language:

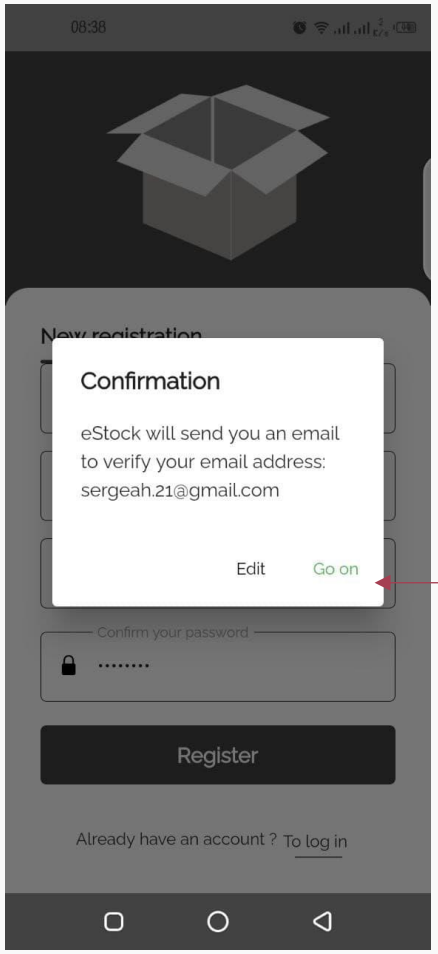
- Please choose between French and English
- Then, click on "**Save**"



2. REGISTRATION

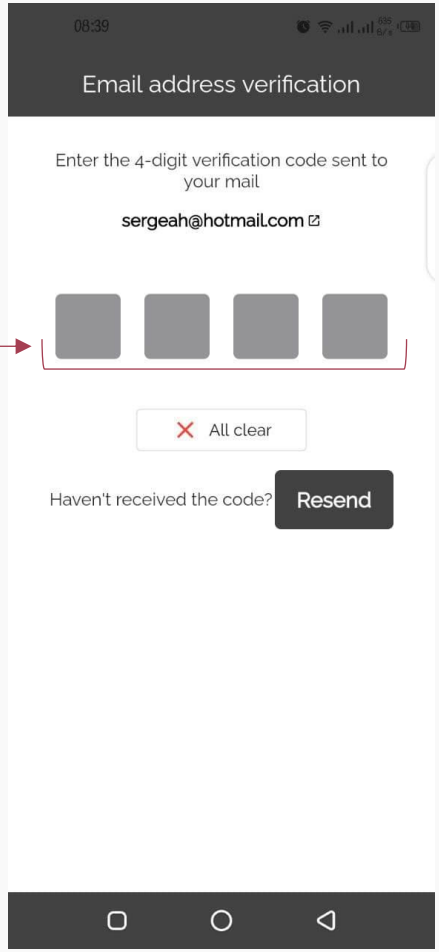
Please fill in the fields of the form then click on "**Register**"





Click on
" **continue** "

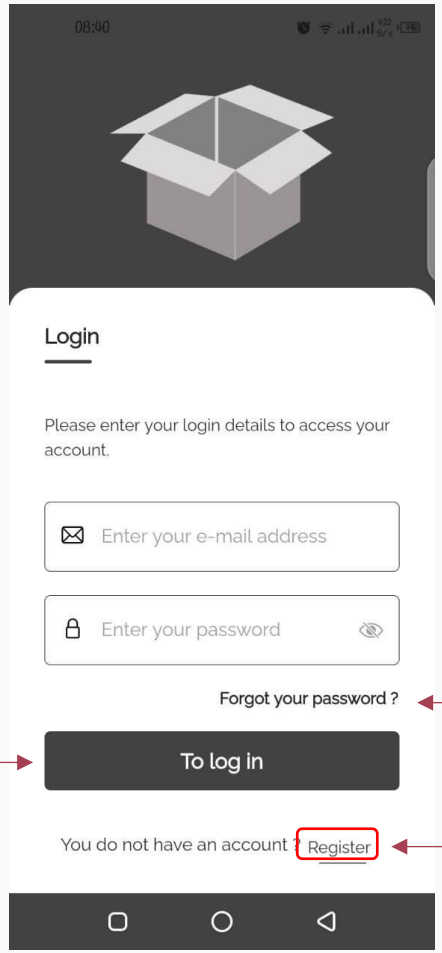
Enter the code received by email in the boxes.



3. LOGIN

- To log in, enter your email address and password.
- Click on "**Connect**"

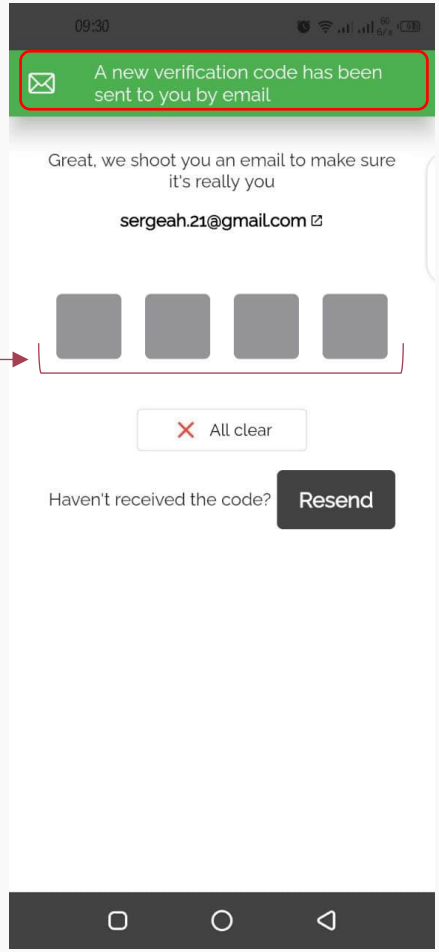
An identity verification code will be sent to your email.



If you lose your password, you can recover your account by clicking here, then enter your email address to receive a new code.

If you don't have an account yet, sign up here!

Enter the code received by email in the boxes.

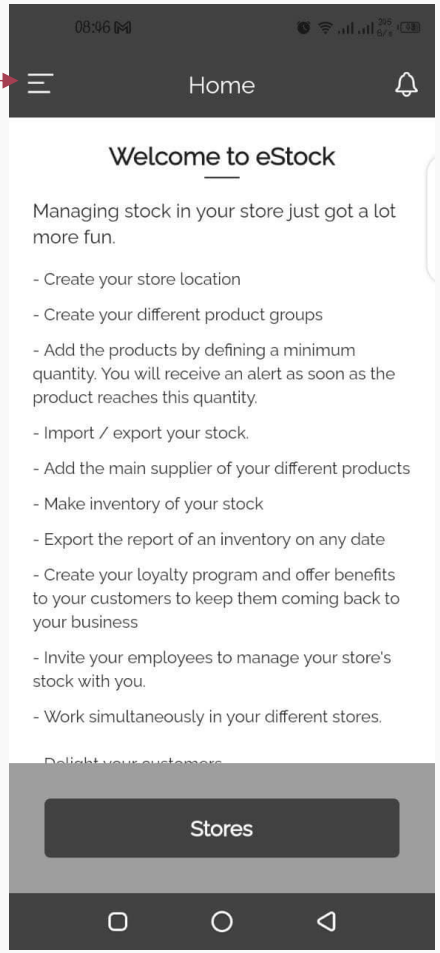


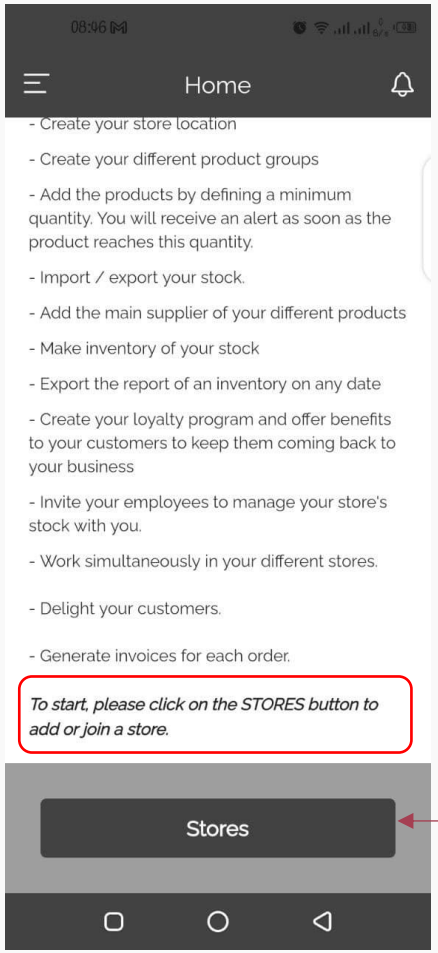
4. HOME MENU OVERVIEW

Click here to see the menu

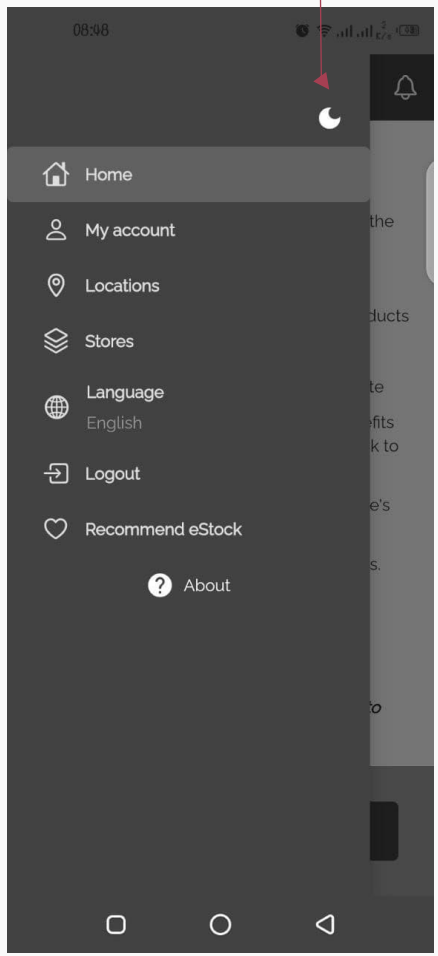
In the beginning, if you don't have a store, we invite you to create a new store.

Switch mode Dark or Light





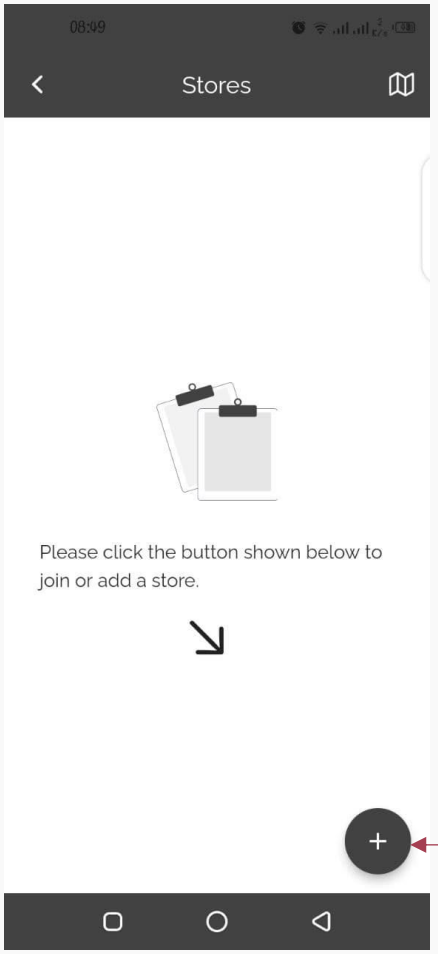
To create a store, Click on **"Stores"**



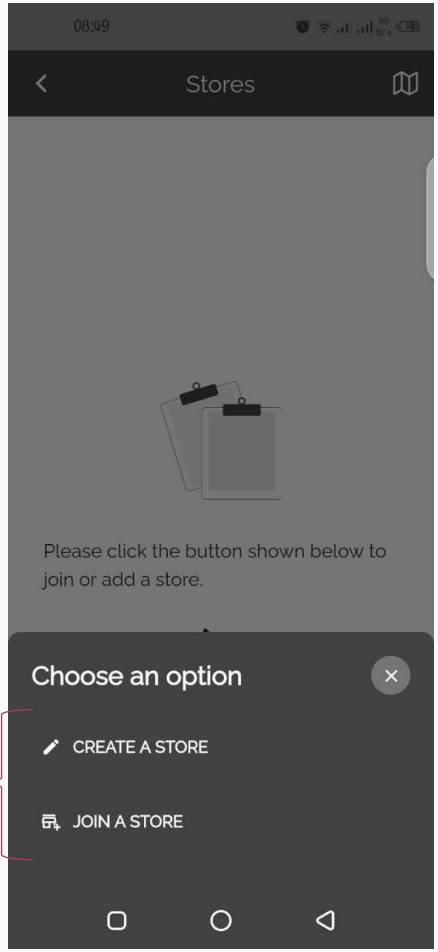
MENU

5. STORE CREATION

To create a store,
Please click on:
“+”

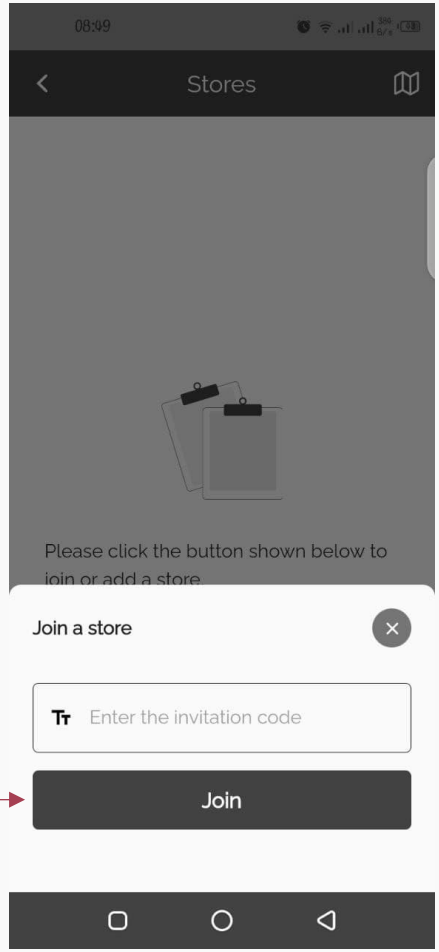


You can join a store
at the invitation of a collaborator or create your own store.



❖ Join a store

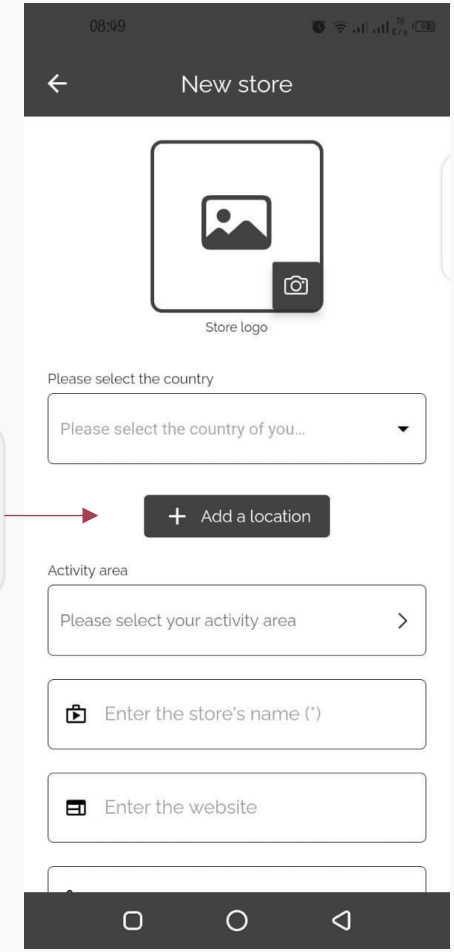
Please fill in the invitation code you received by email in the field and click on “**Join**”

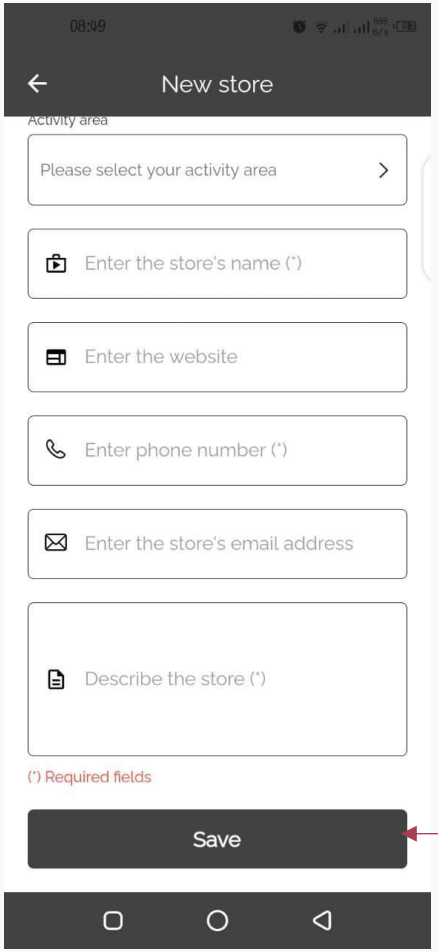


❖ Store creation

To create your own store, please fill in the fields of the form and click on "**Save**"

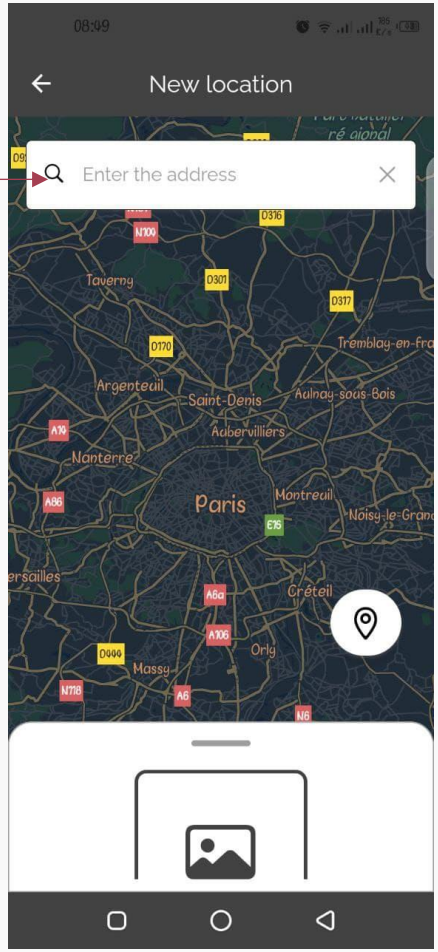
Click to add a location from the map.





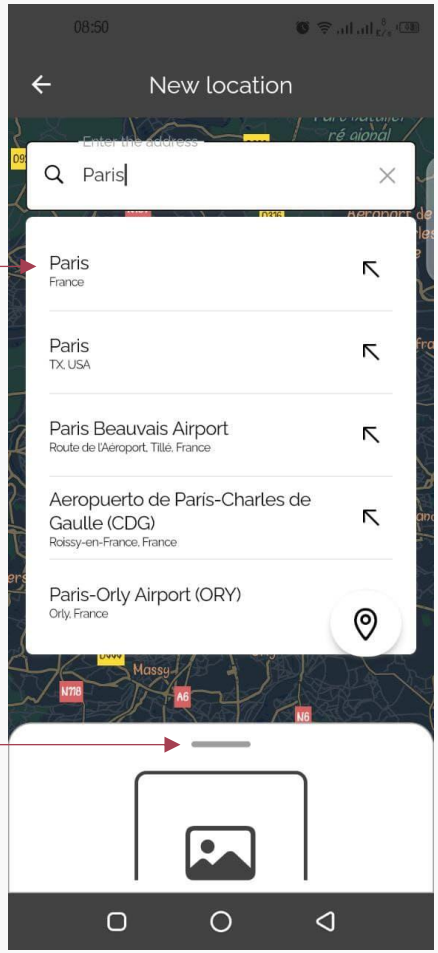
❖ Add location

Enter address here

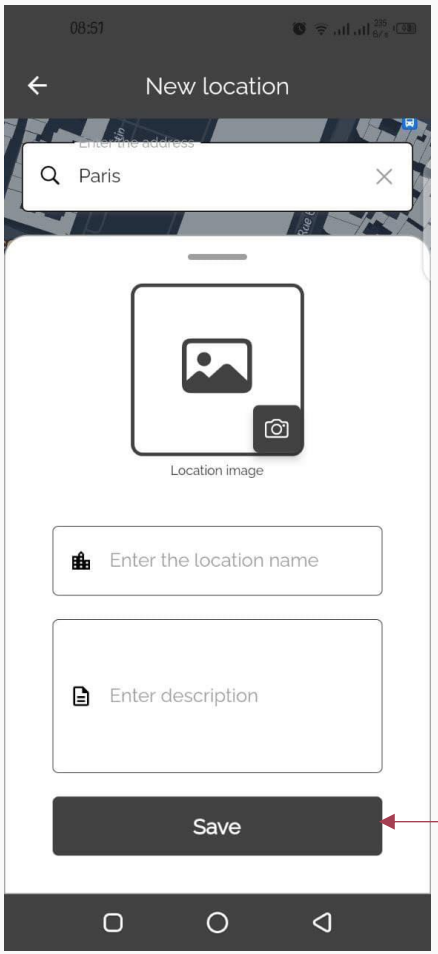


pull up
To show
The add form.

Select the corresponding address from the list.

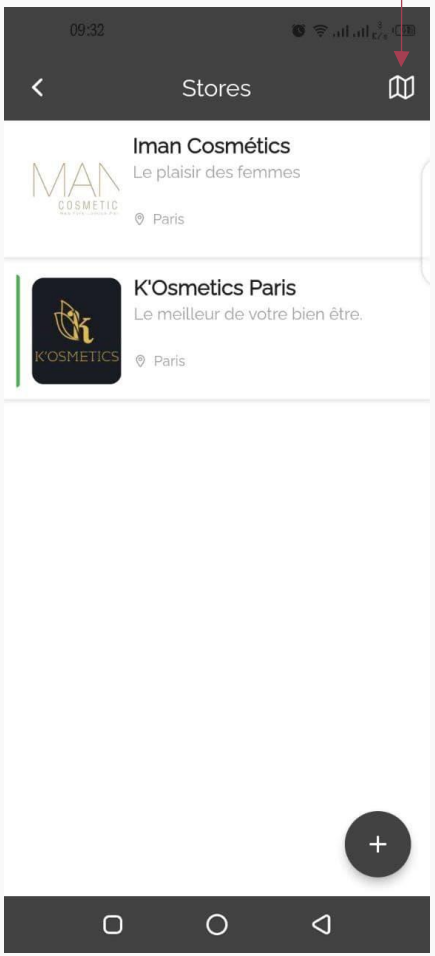


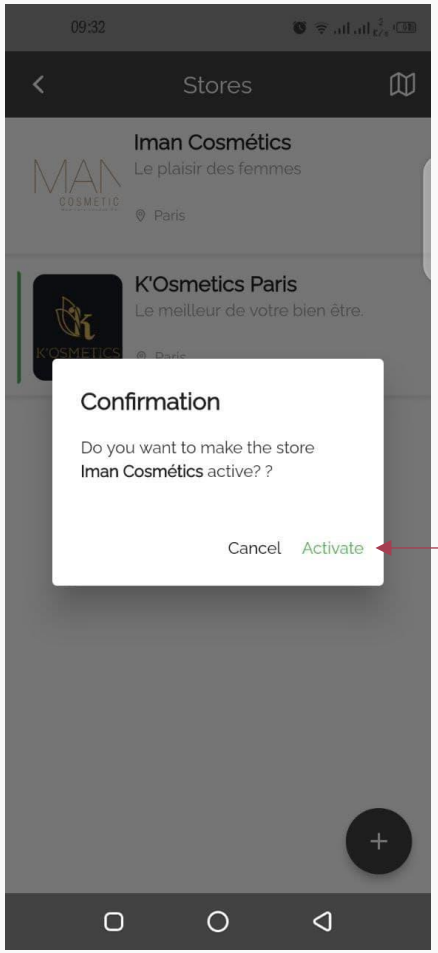
Fill in the registration fields then click on "**Save**"



❖ Pivot across multiple stores

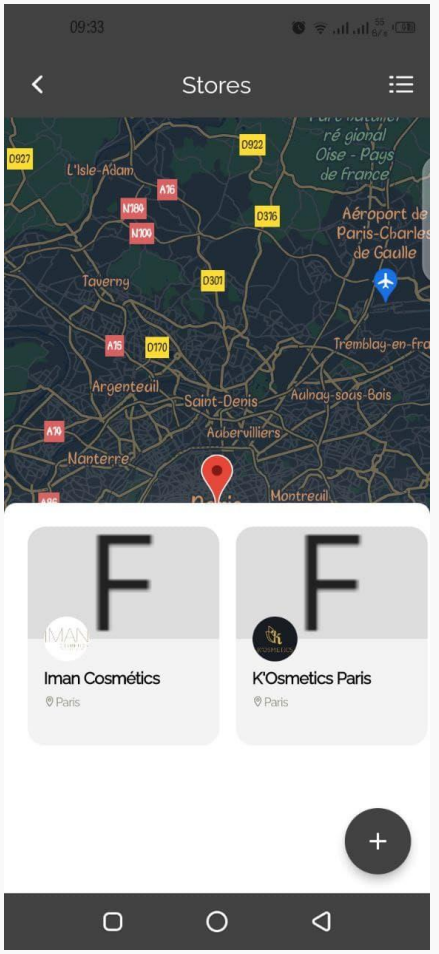
To rotate and change stores, click on the store you want to make active.





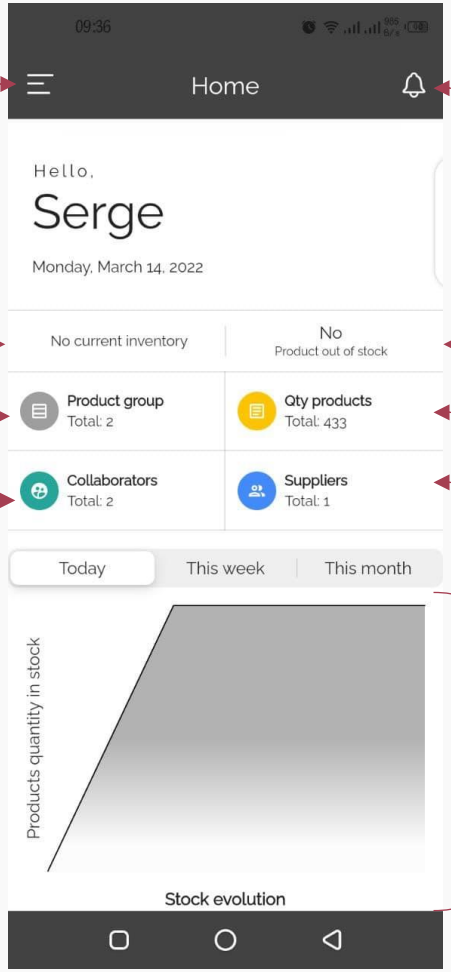
On the dialog window that appears,
Click on "**Activate**"

Click on the Map icon to see the list of stores on a map.



6. HOME

❖ Presentation of the home page



Menu button

Notification Page Button

It will be marked whether an inventory is in progress or not.

Here will be displayed the number of products out of stock.

Total number of product groups in stock.

Total number of products in stock.

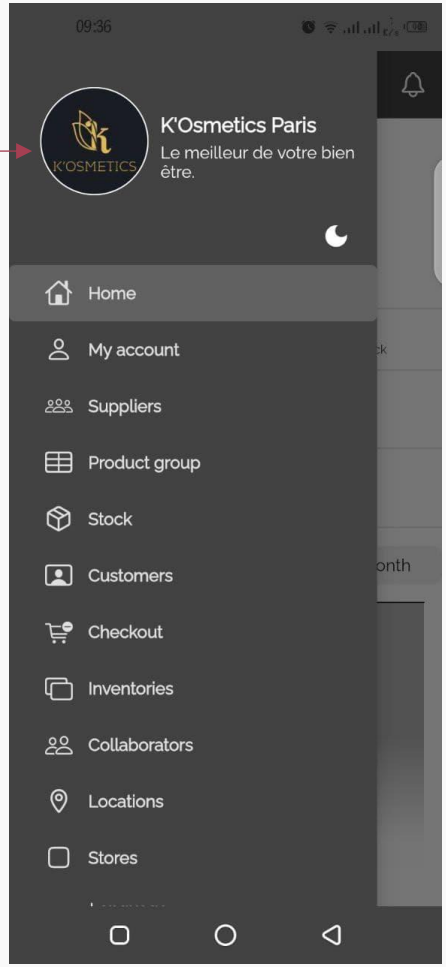
Total number of collaborators available for this store.

Number of store supplies.

Graph showing the input/output flow of products.
It can be filtered by Day, by Week or by Month.

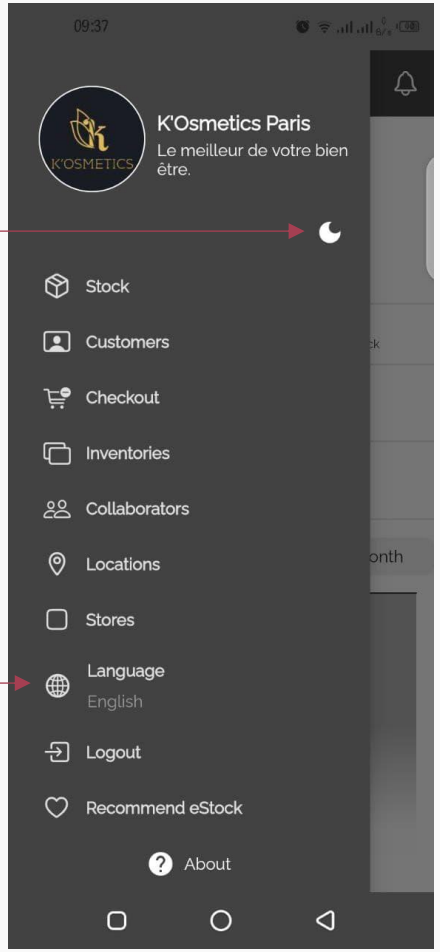
❖ Presentation of the main menu

Click here to view store details

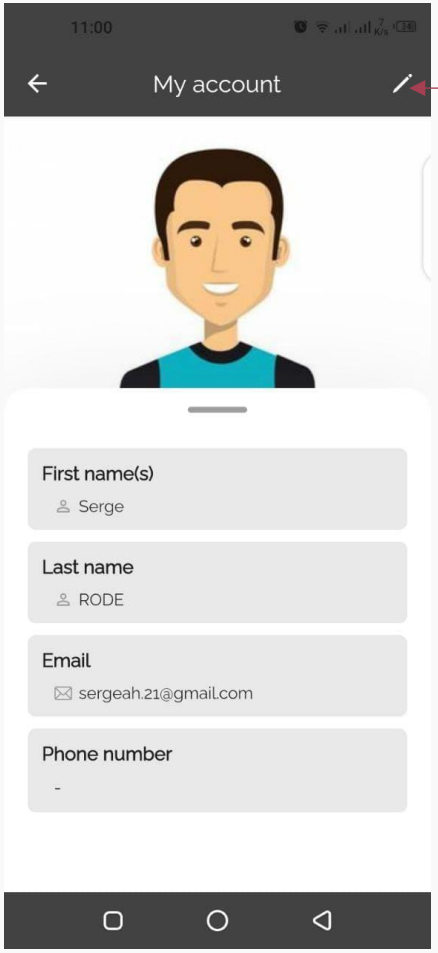


Switch to Dark/Light mode

Click here to change language



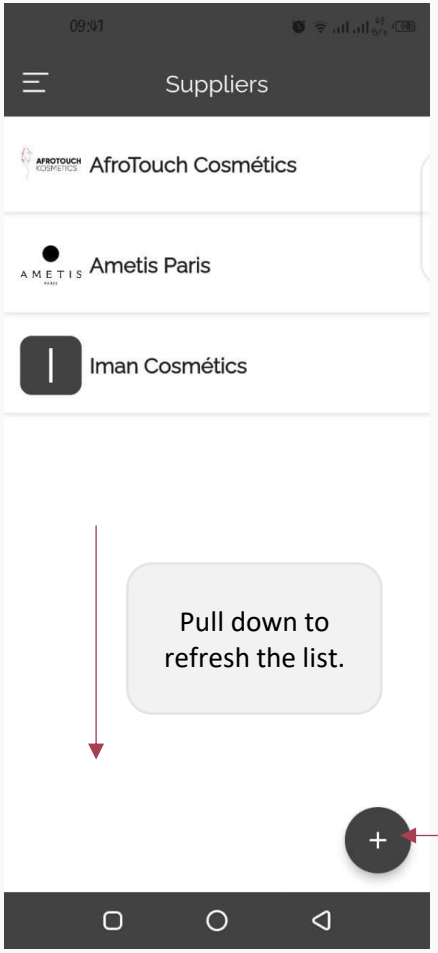
7. MY ACCOUNT



Click here to modify the information.

8. SUPPLIERS

❖ List of suppliers



Pull down to refresh the list.

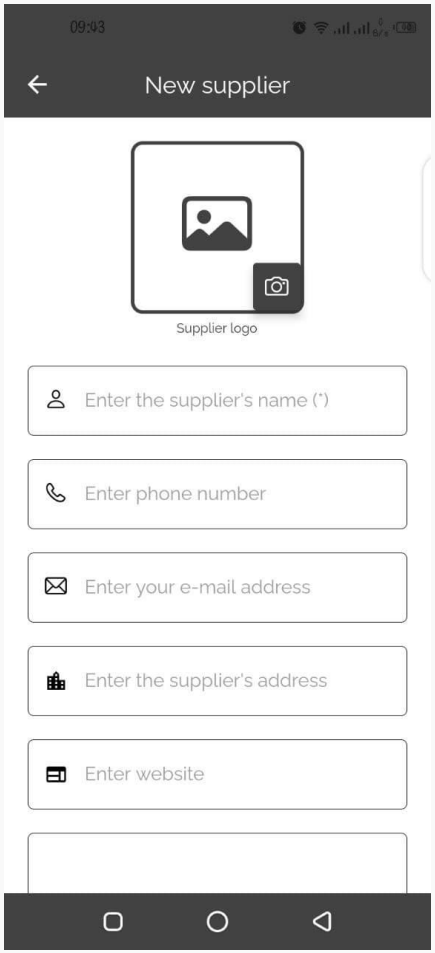
Click here to add a supplier

Click on a supplier to see its information.

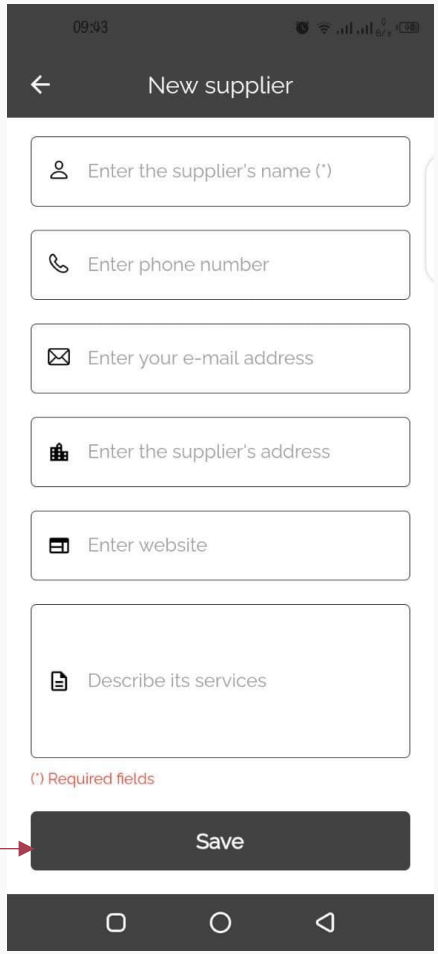
See here the products supplied by this supplier.

Click here to edit or delete this supplier

❖ Add a supplier

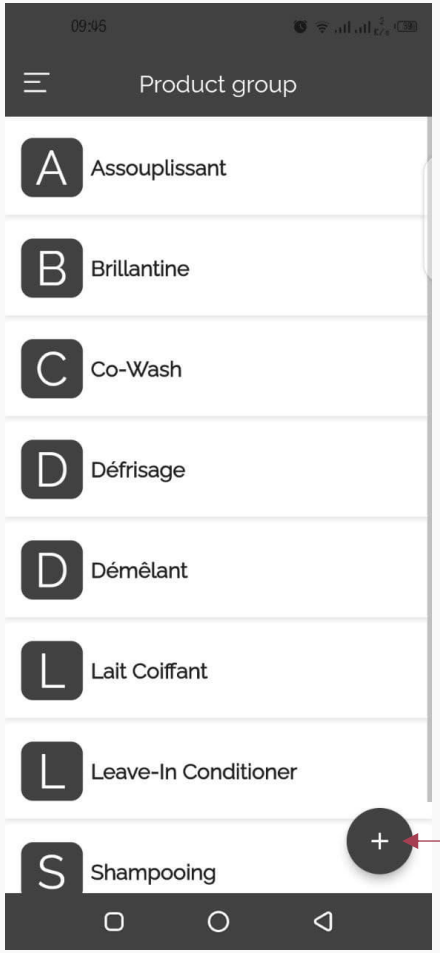


To add a supplier, please fill in the fields of the form then click on "**Save**"



9. PRODUCTS GROUP

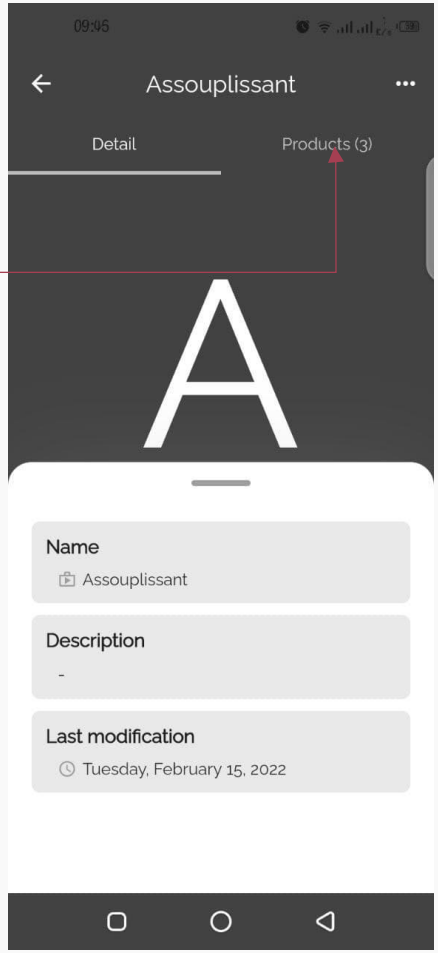
❖ Product group list



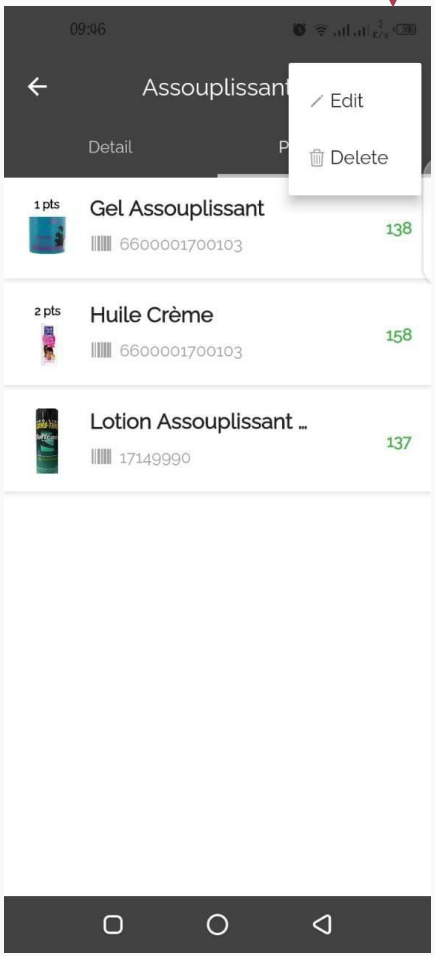
Click here to view registered products for this product group.

Click on a product group to see its information.

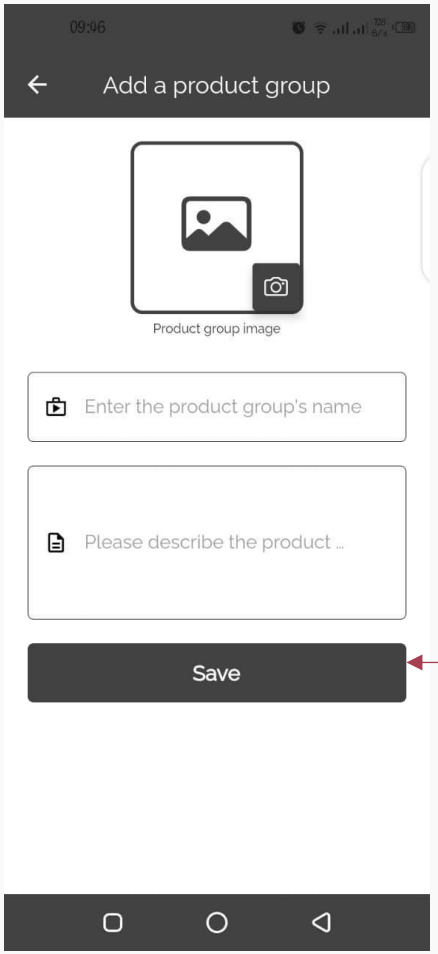
Click here to add a new product group.



Click here to edit or delete this product group.



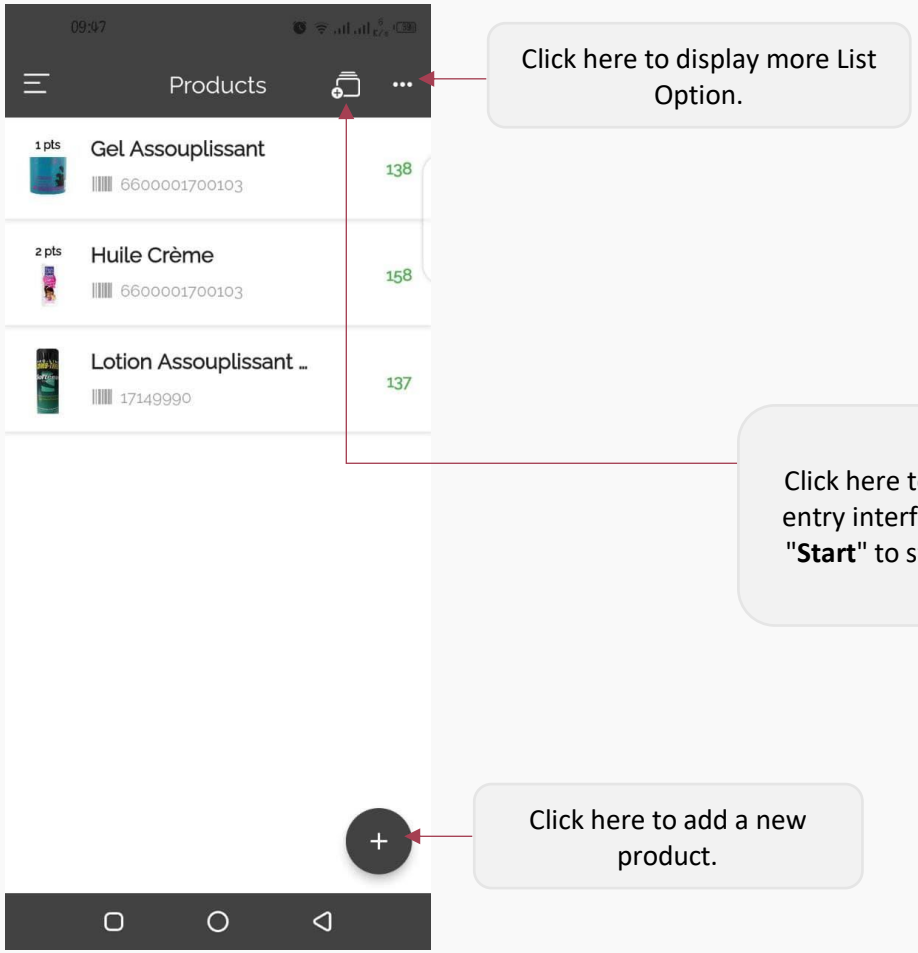
❖ Add a product group



To add a product group, please fill in the fields of the form then click on "**Save**"

10. STOCK MANAGEMENT

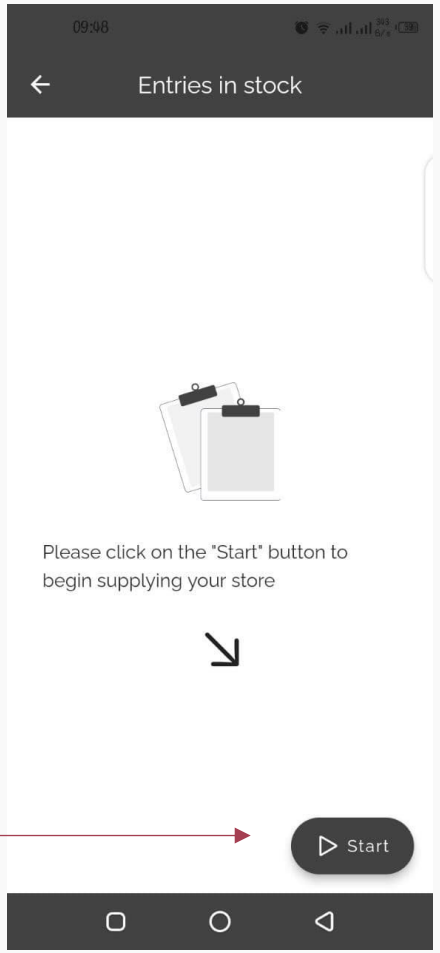
❖ List of products in stock



Click here to display more List Option.

Click here to open the stock entry interface then click on "**Start**" to start the process.

Click here to add a new product.

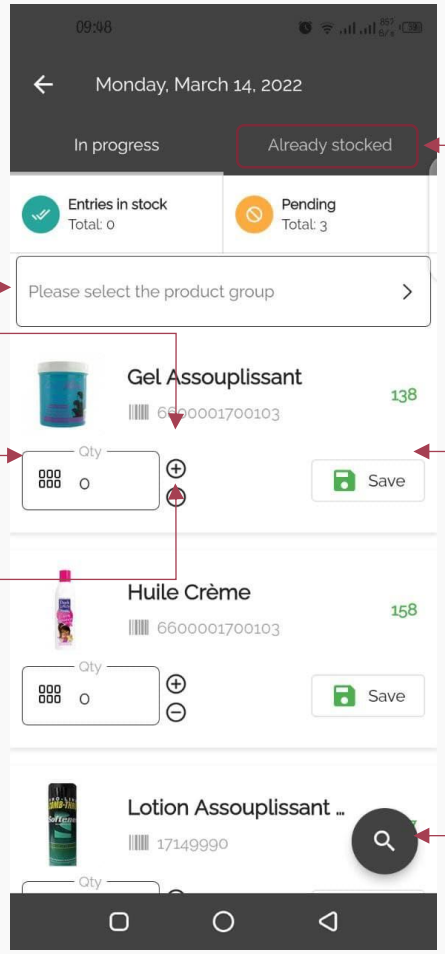


NB : The Stock Entry icon turns green when a Stock Entry is in progress.

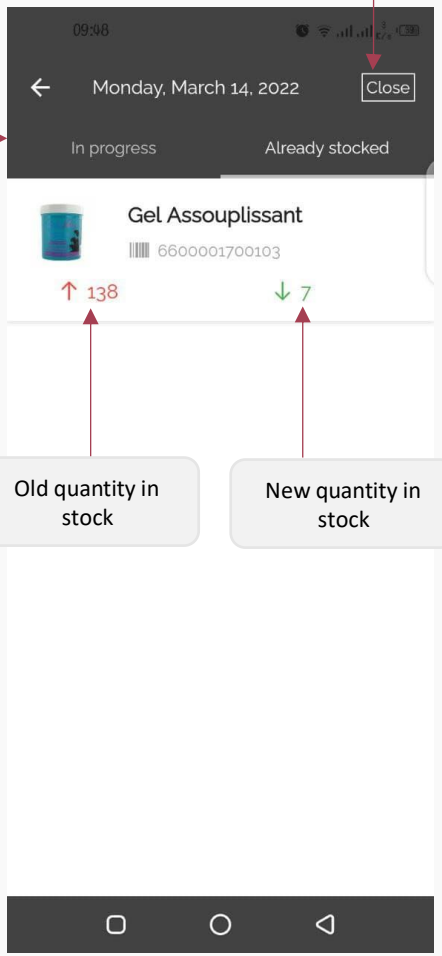
❖ Start a stock entry

Once the supply is complete, click on "Close" to close the entry into stock.

Click here to filter by product group.



The products already stocked will be displayed in this window.



Increment the input quantity.

Or enter the stock entry quantity directly using the

Decrement the input quantity.

Once the input quantity has been entered, click on "**Save**"

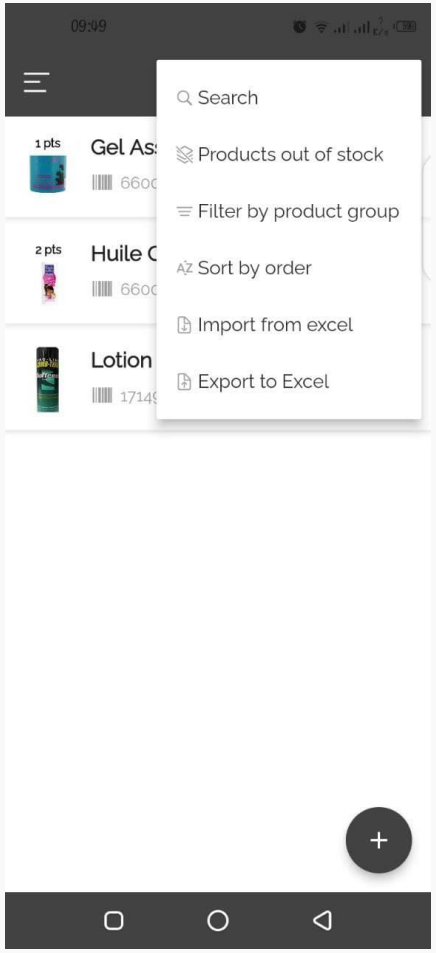
Old quantity in stock

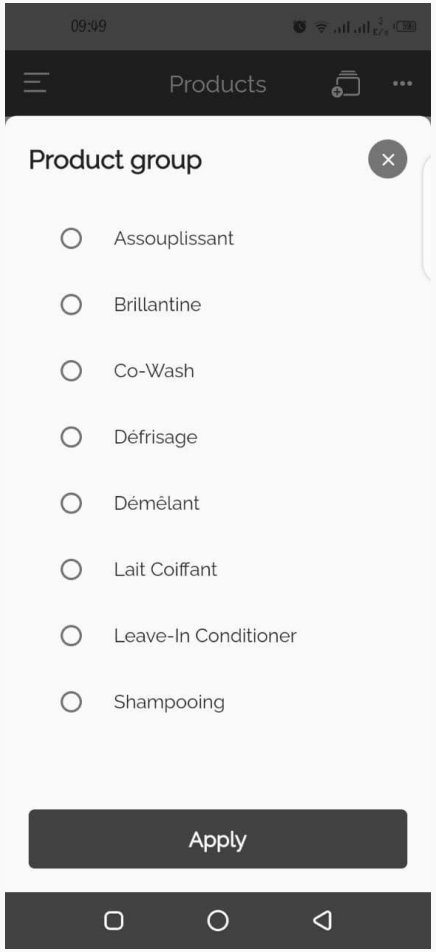
New quantity in stock

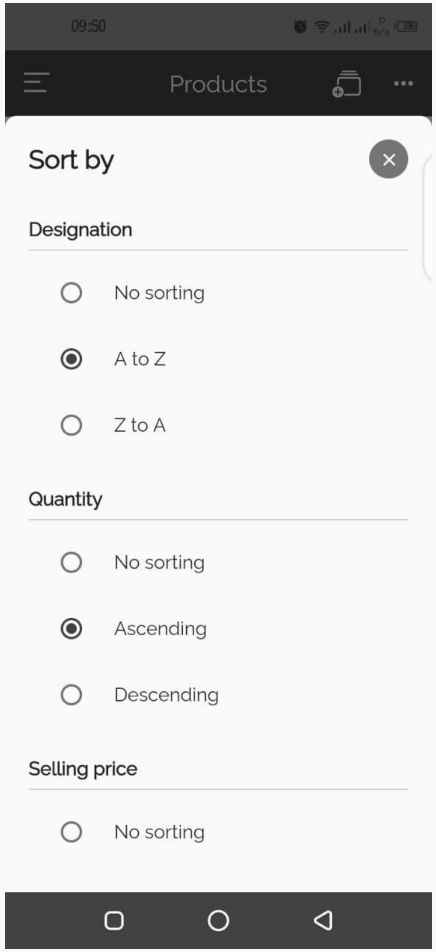
Click here to search for a product.

❖ List Options

In List Option, you can search out of stock products or filter as you need. In addition, you can **Import or Export your products as an Excel file**

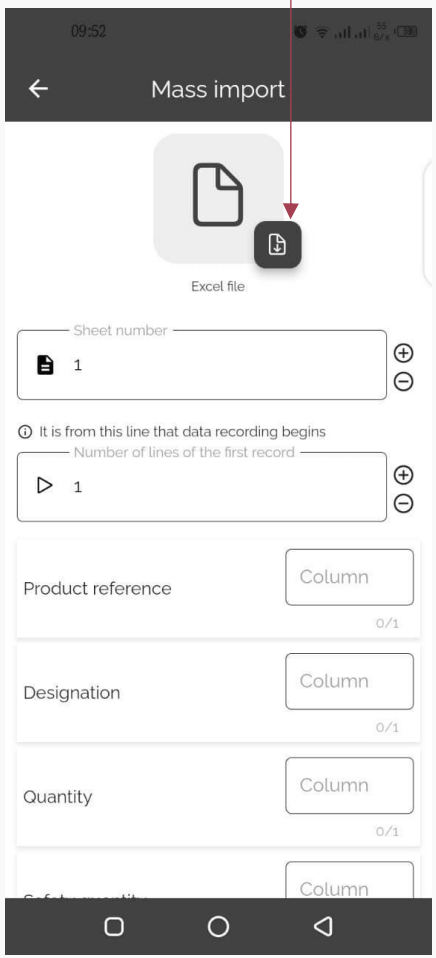




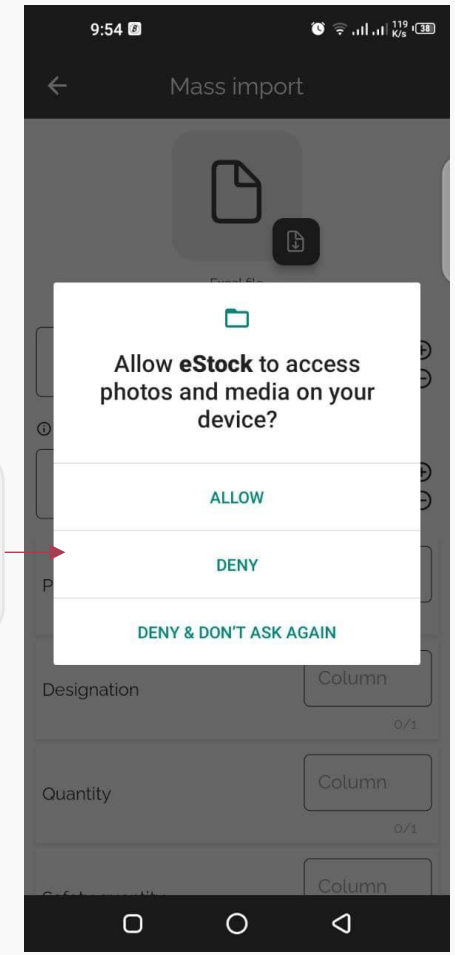


❖ Import from an Excel file

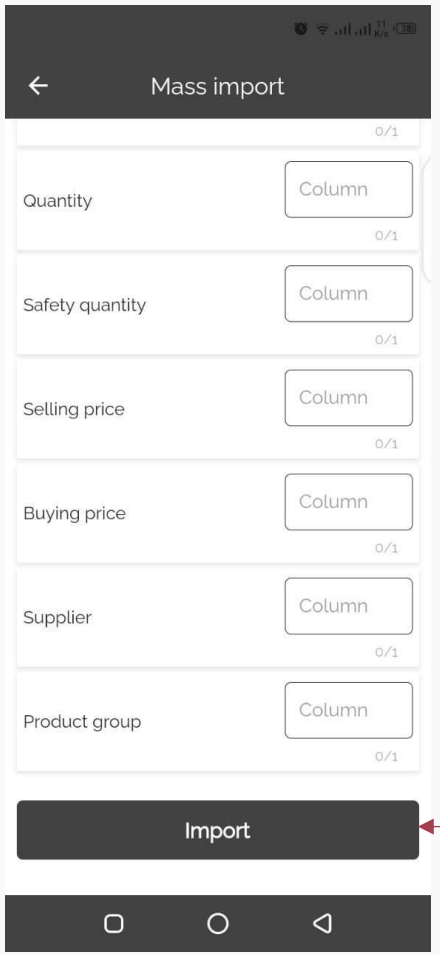
Click here to download the Excel file



Click on "**Allow**" to authorize the **eStock** application to access your documents.

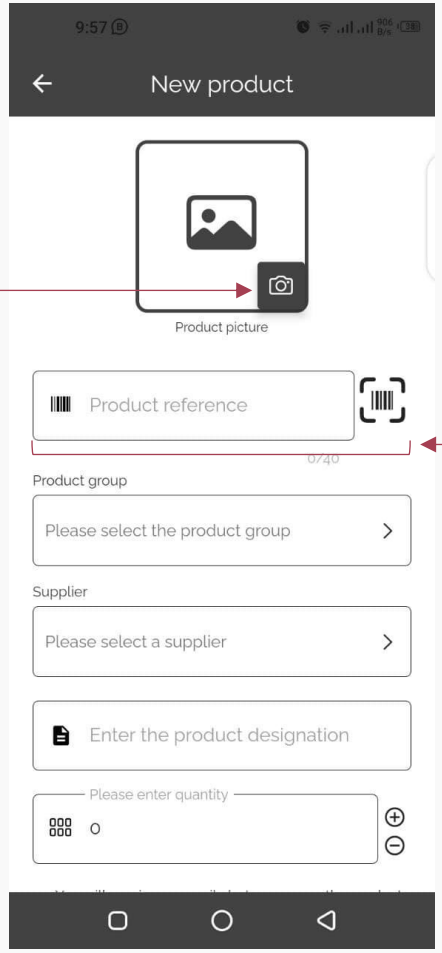


Once the Excel file has been downloaded, fill in the fields of the form with the columns corresponding to the data requested, then click on "**Import**".



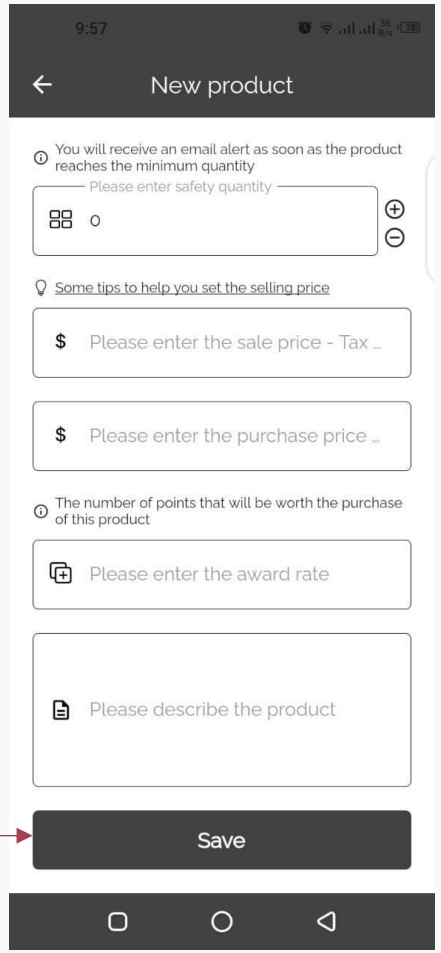
❖ Add a new product

Click here to take a photo of the product.



Click to scan the QR code of the product or enter directly from the keyboard.

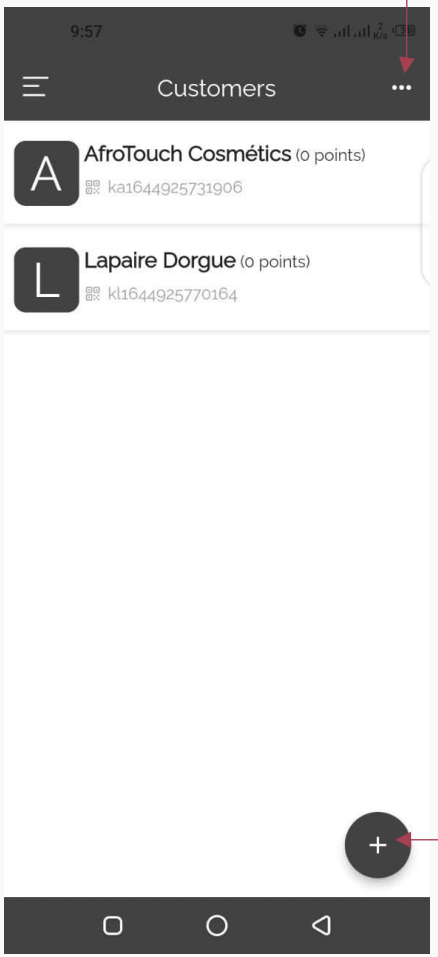
To add a new product, please fill in the fields of the form then click on "**Save**"



11. CUSTOMER REGISTRATION

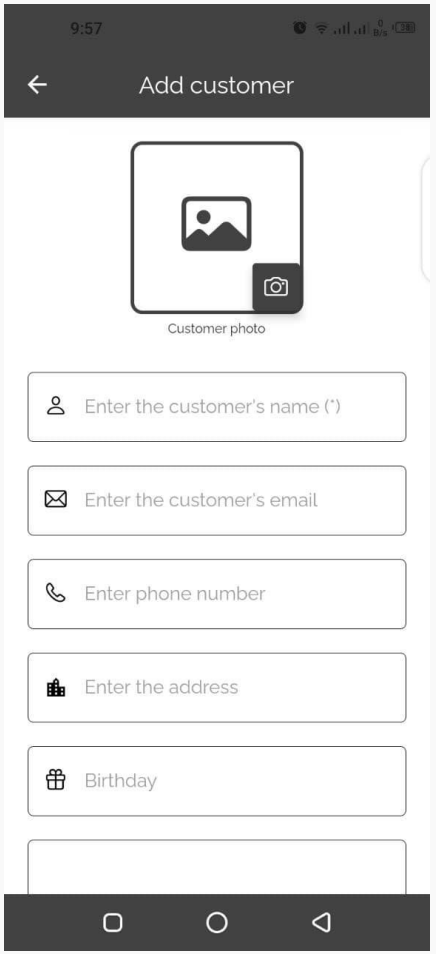
Click here to add a new customer.

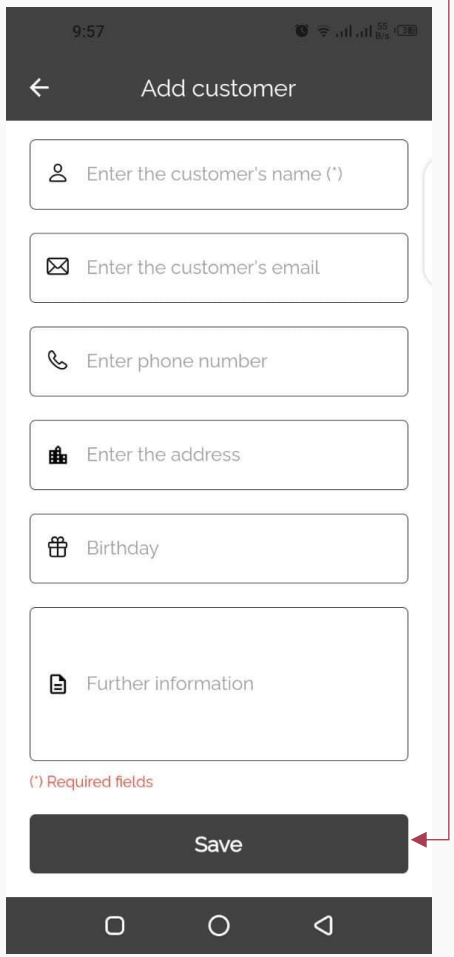
Click here to **Modify** or **Delete** a customer.



Click here to import customers in bulk by an Excel file

To add a new customer, fill in the fields of the form then click on "**Save**"





12. CHECKOUT

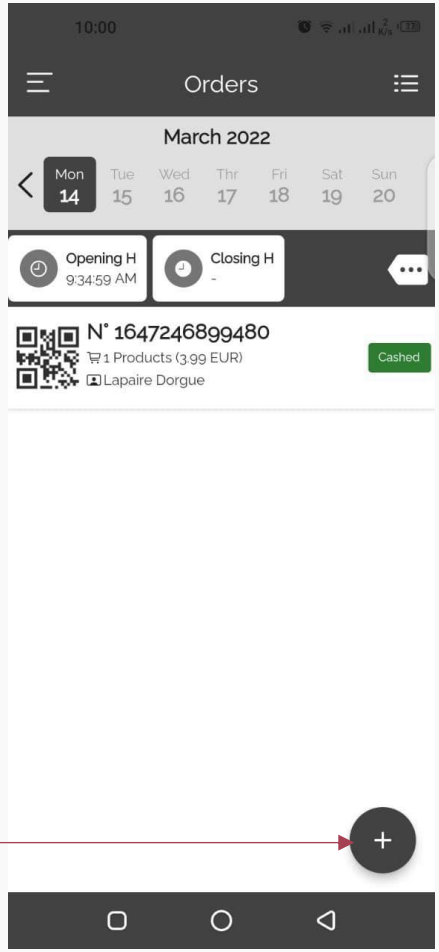
Click here to add a new customer.

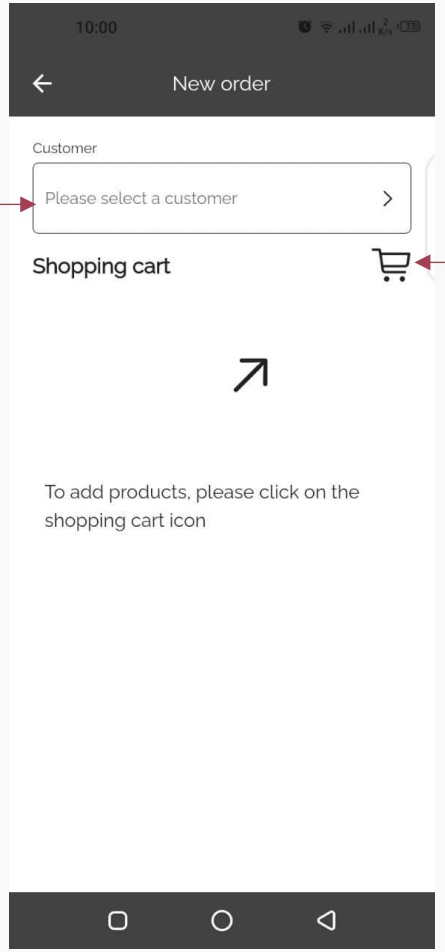
Click here to add products to this order

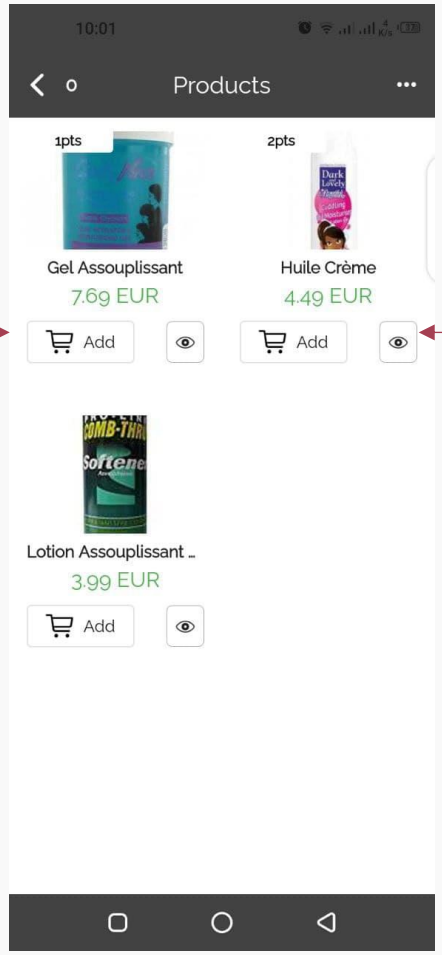
Click here to designate the customer responsible for the order

Click on "**Add**" to add the product to the order

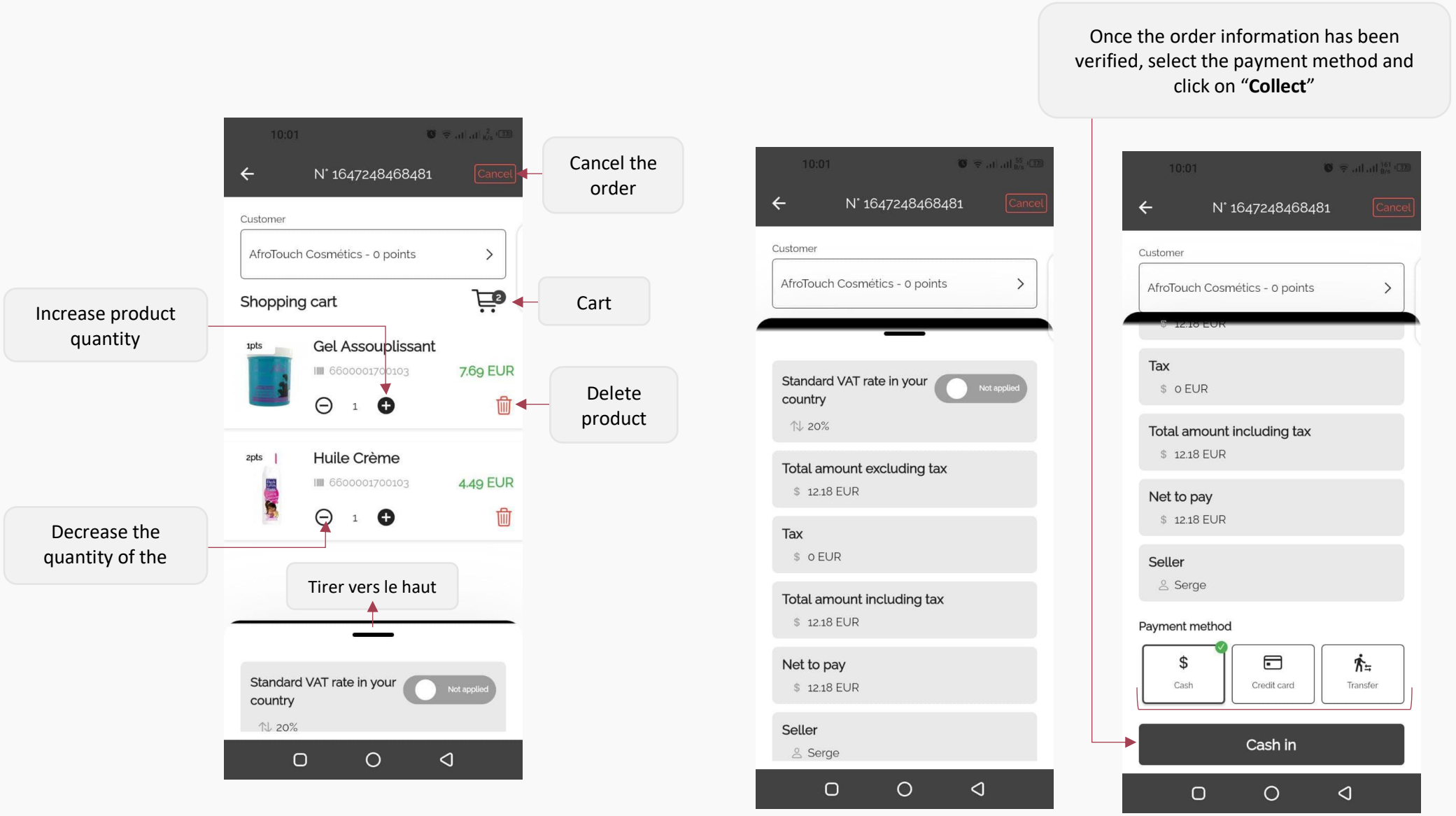
Click here to view product information





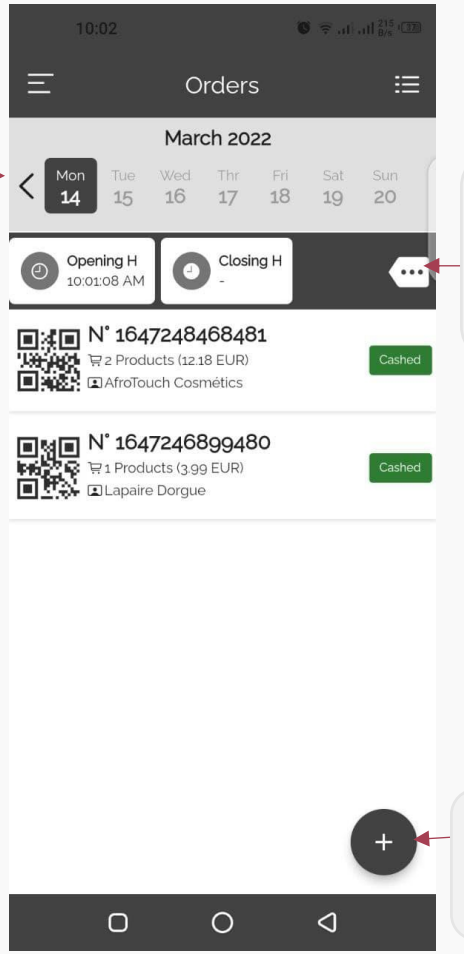


- **Checkout (continued)**



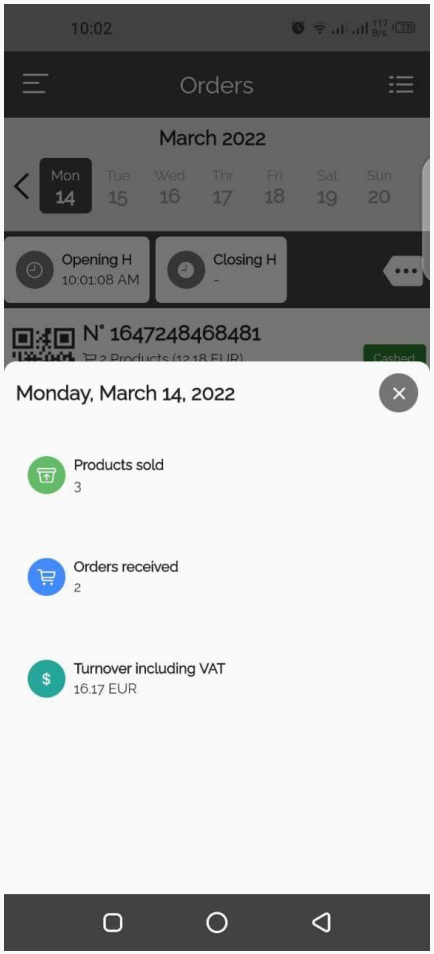
❖ Order closed

Filter orders by date.



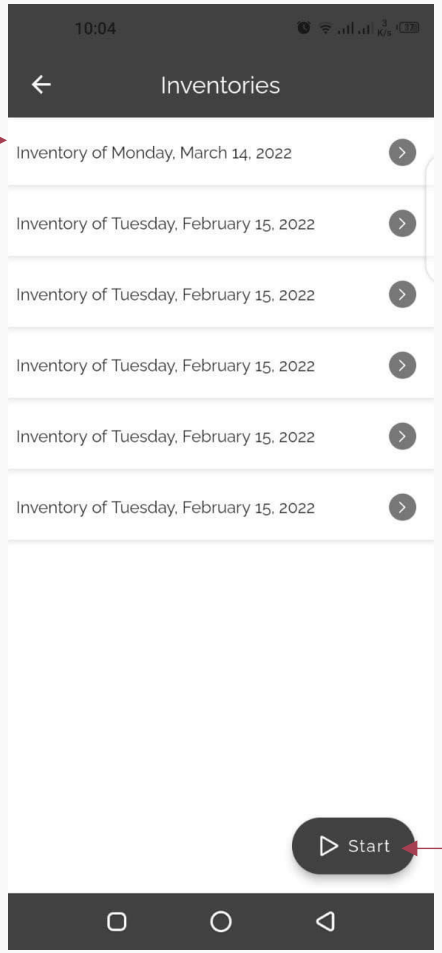
Click here to see the account of the day after closing of the box

Click here to register a new order



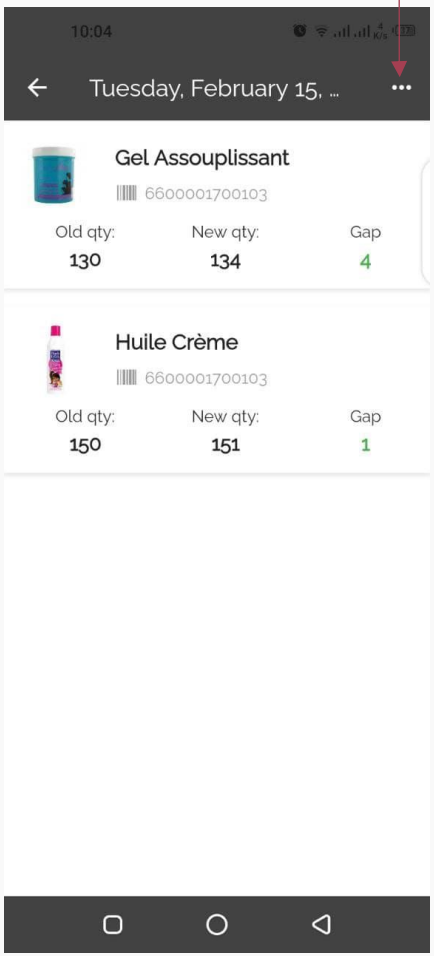
13. INVENTORY MANAGEMENT

Click on an inventory to see the products inventoried in this inventory



Click here to start an inventory

Click here to view details or delete this inventory

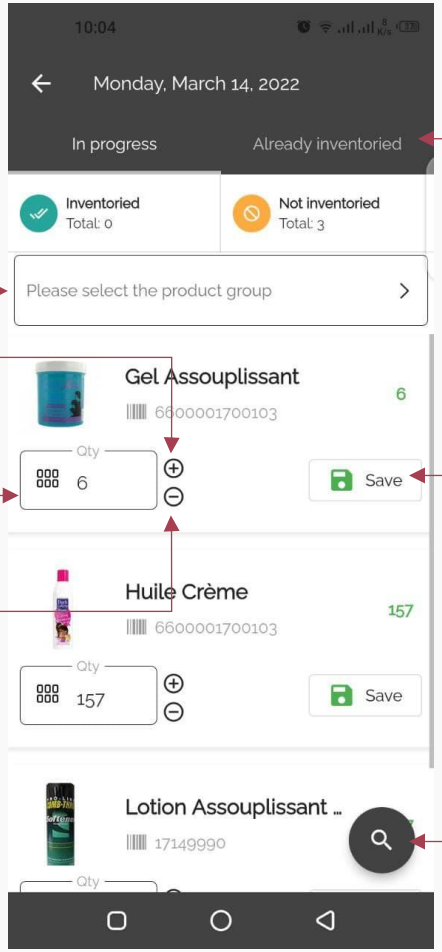


❖ Start an inventory

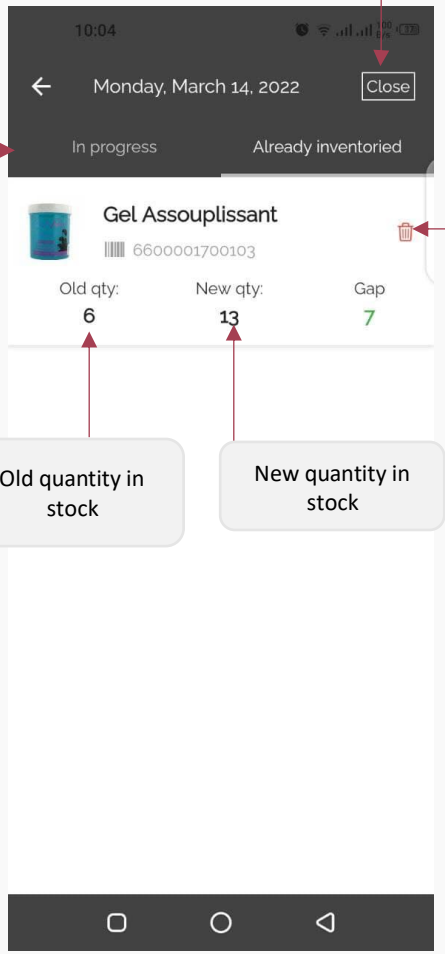
Delete this inventoried product

Once the inventory is complete, click on "**Close**" to close it.

Click here to filter by product group.



The products already inventoried will be displayed in this window.



increment the quantity of the

Or enter the quantity of product remaining directly on

Decrement the quantity of the product.

Once the input quantity has been entered, click on "**Save**"

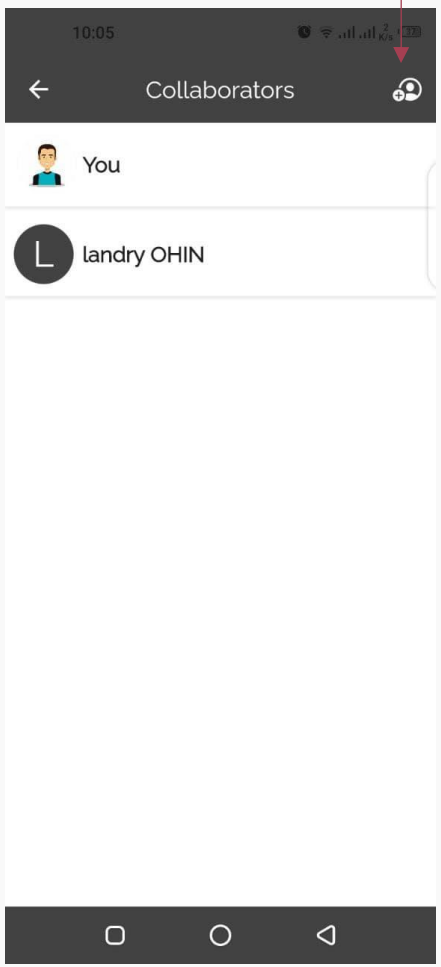
Old quantity in stock

New quantity in stock

Click here to search for a product.

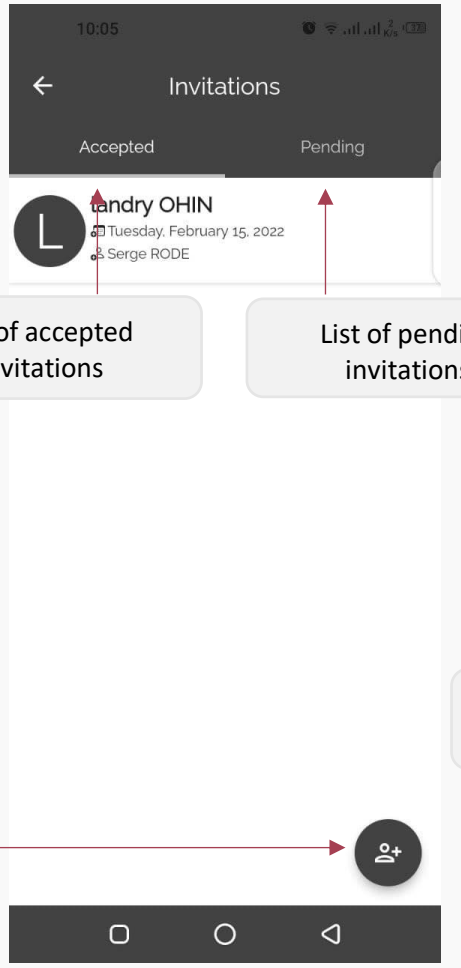
14. ADD COLLABORATOR

Click here to add a collaborator.



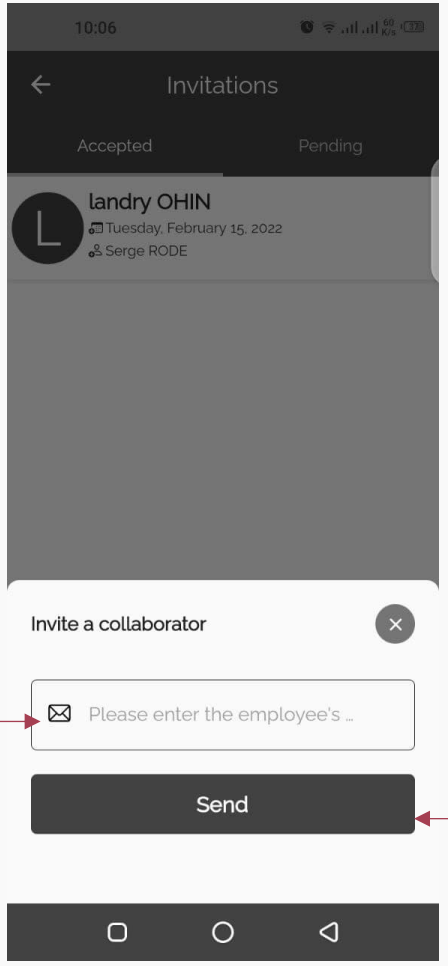
List of accepted invitations

List of pending invitations



Click to invite a collaborator

Once the employee's email has been entered, click on "**Send**" to send them your invitation via Email.

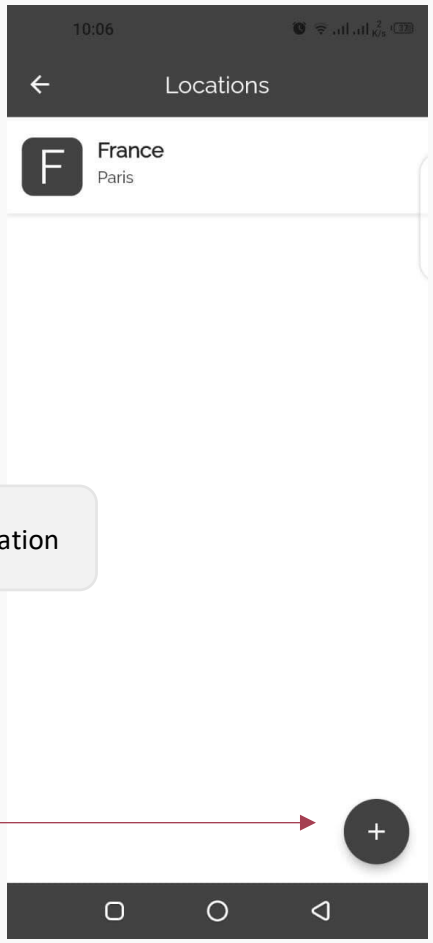


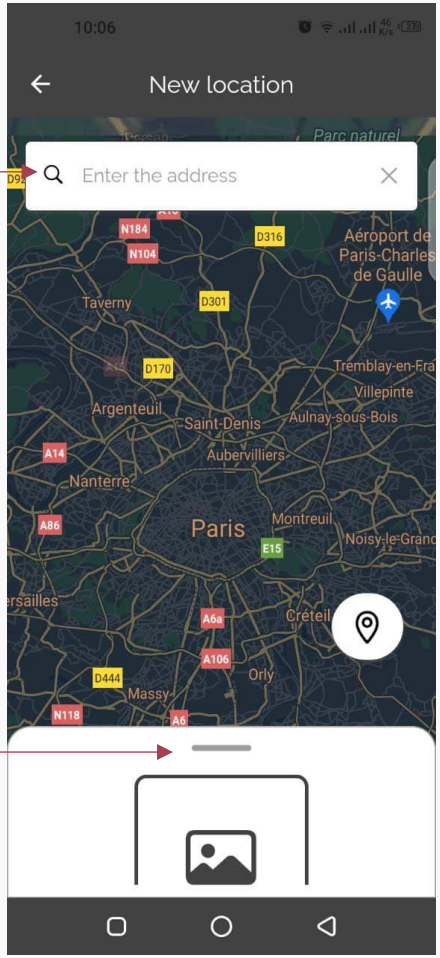
Collaborator's email

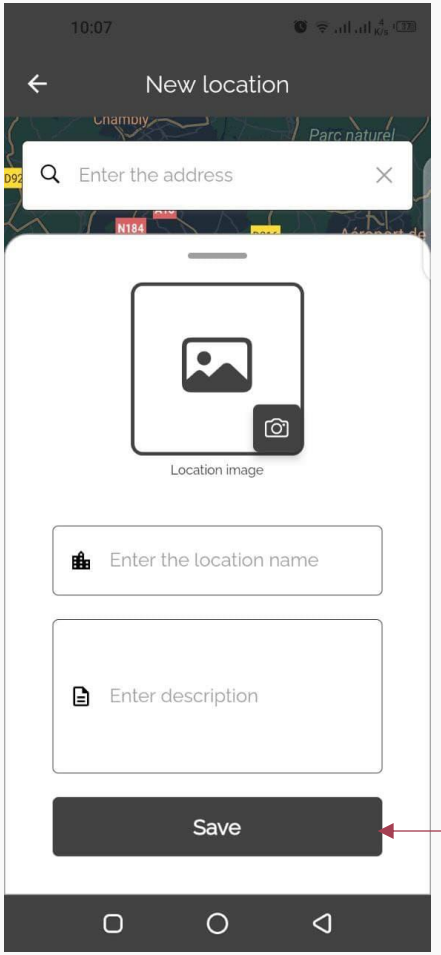
15. STORE LOCATION MANAGEMENT

Enter address here

Fill in the registration fields then click on "**Save**"



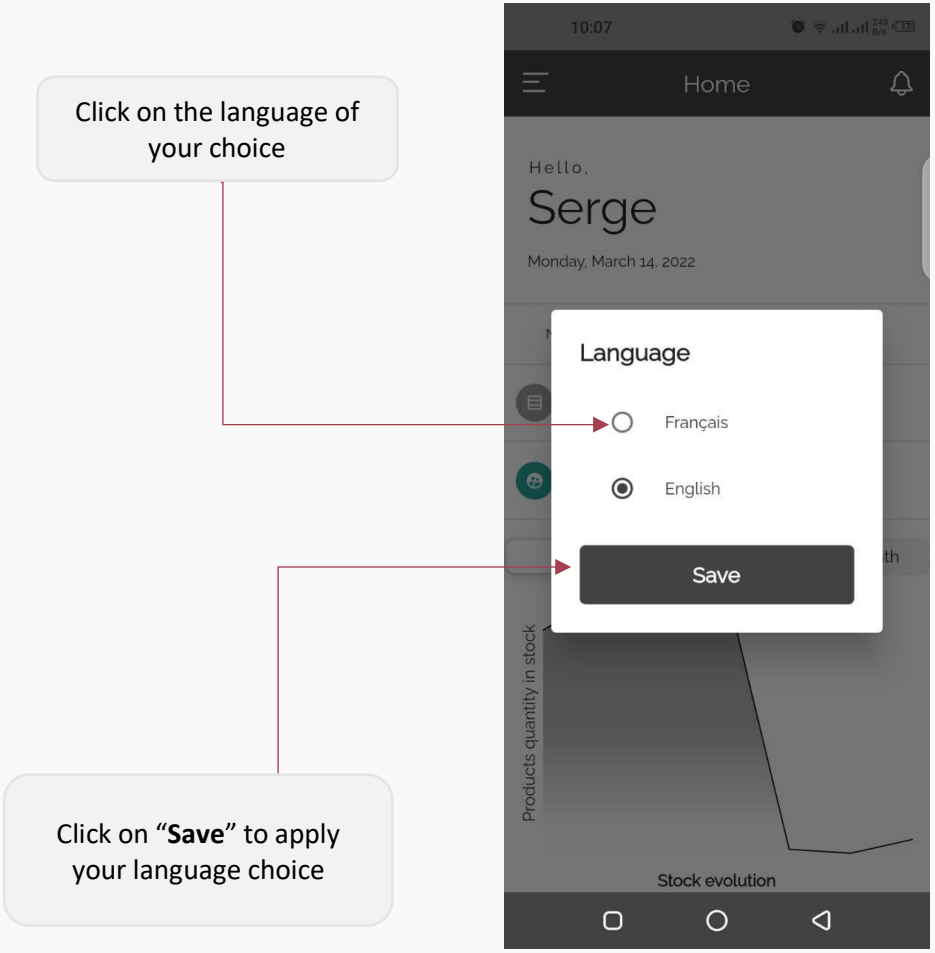




Click to add location

pull up
To show
The add form.

16. CHANGE LANGUAGE



17. NOTES

1- Refresh all lists by dragging down.

2- For the perfect experience, allow the eStock app to access your files as needed.